

SAP Business One User Type License Comparison

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There are 4 types of user licenses available for SAP Business One: Professional User, Limited CRM, Limited Logistics, and Limited Financials. Use the chart below to see what functionality you get with each user type. Please note – it is *not* possible to extend the permissions of a limited user. It *is* however possible to limit the permissions of a professional user. For this reason we strongly recommend pro users.

Module	Functionality	Professional	Ltd. CRM	Ltd. Logistics	Ltd. Financials
Administration	Create New Company	Full			
	Choose Company	Full	Full	Full	Full
	Exchange Rates and Indexes	Full			Full
	System Initialization	Full			
	General Setup	Full			
	Change Password	Full	Full	Full	Full
	Financial Setup	Full			
	Sales Opportunities Setup	Full			
	Purchasing Setup	Full			
	Business Partners Setup	Full			
	Payment Term Settings	Full	Full		
	Banking Settings	Full			
	Inventory Setup	Full			
	Service Setup	Full	Full		
	Data Import & Export	Full			
	Utilities	Full			
	Approval Procedures (Stages, Templates)	Full	Full		
	Approval Procedures Reports	Full	Full	Full	Full
	License Administration	Full	Full		
	Add-on Manager	Full	Full	Full	Full
Add-on Administration	Full				
Mobile Add-on	Full				
Alerts Management	Full	Full			
Financials	Chart of Accounts	Full			Full
	Edit Chart of Accounts	Full			Full
	Account Code Generator (#)	Full			Full
	Journal Entry	Full			Full

	Journal Vouchers	Full			Full
	Posting Templates & Recurring Postings	Full			Full
	Reverse Transactions	Full			Full
	Exchange Rate Differences	Full			Full
	Conversion Differences	Full			Full
	1099 Editing (#)	Full			Full
	Financial Report Templates	Full			Full
	Document Printing	Full	Full	Full	Full
	Journal Voucher Report	Full			Full
	Internal Reconciliations	Full			Full
	Budget Setup	Full			
	Cost Accounting	Full			
	Financial Reports	Full			Full
Sales Opportunities	Sales Opportunity	Full	Full		
	Sales Opportunities Reports	Full	Full		
Sales - A/R	Sales Quotation	Full	Full	View	View
	Sales Order	Full	Full	Full	View
	Delivery	Full	Full	Full	View
	Return	Full	Full	Full	View
	A/R Down Payment Request (#)	Full		Full	
	A/R Down Payment Invoice (#)	Full	View	Full	View
	A/R Invoice	Full	View	Full	View
	A/R Invoice + Payment	Full	View	Full	View
	A/R Credit Memo	Full	View	Full	View
	A/R Reserve Invoice	Full	View	Full	View
	Document Generation Wizard	Full		Full	
	Recurring Transactions & Templates	Full	Full	Full	View
	Document Printing	Full	Full	Full	Full
	Dunning Wizard	Full			Full
	Sales Reports	Full	Full	Full	
	A/R Correction Invoice & Reversal (#)	Full	View	Full	Full
	A/R Monthly Invoice (#)	Full	View	Full	View
	A/R Export Invoice, A/R Exempt Bill, A/R Debit Memo (#)	Full		Full	View

	Excise Invoice (#)	Full		Full	View
Purchasing - A/P	Purchase Quotation	Full	Full	Full	View
	Purchase Order	Full	Full	Full	View
	Goods Receipt PO	Full		Full	View
	Goods Return	Full		Full	View
	A/P Down Payment Request (#)	Full			Full
	A/P Down Payment Invoice (#)	Full			Full
	A/P Invoice	Full			Full
	A/P Credit Memo	Full	View		Full
	A/P Reserve Invoice	Full	View	Full	Full
	Recurring Transactions & Templates	Full	Full	Full	View
	Landed Costs	Full		Full	Full
	Procurement Confirmation Wizard	Full	Full	Full	
	Purchase Quotation Generation Wizard	Full	Full	Full	
	Document Printing	Full	Full	Full	Full
	Purchasing Reports	Full	Full	Full	
	A/P Correction Invoice & Reversal (#)	Full	View	Full	Full
	A/P Monthly Invoice (#)	Full			Full
	Excise Invoice (#)	Full			Full
	A/P Debit Memo (#)	Full			Full
Business Partner	Business Partners Master Data	Full	Full	Full	Full
	Activity	Full	Full	Full	Full
	Blanket Agreement	Full	View	View	View
	Campaign Management	Full	Full		
	Internal Reconciliations	Full			Full
	Business Partner Reports	Full	Full	Full	Full
Banking	Incoming Payments	Full			Full
	Deposits	Full			Full
	Outgoing Payments	Full			Full
	Payment Wizard	Full			Full
	Bank Statements and External Reconciliations	Full			Full
	Check Number Confirmation	Full			Full
	Document Printing	Full	Full	Full	Full

	Banking Reports	Full			Full
	Bill of Exchange (#)	Full			Full
Inventory	Item Master Data	Full	Full	Full	View
	Serial Numbers & Batches	Full		Full	
	Alternative Items	Full	Full	Full	Full
	Business Partner Catalog Numbers	Full	Full	Full	
	Inventory Valuation Method	Full			
	Goods Receipts	Full		Full	View
	Goods Issues	Full		Full	View
	Stock Transfer Request	Full	Full	Full	View
	Stock Transfer		Full	Full	View
	Recurring Transactions & Templates	Full	Full	Full	View
	Inventory Opening Balances, Tracking, Posting	Full		Full	View
	Cycle Count Recommendations	Full		Full	View
	Inventory Revaluation	Full			View
	Price Lists	Full	View	View	View
	Pick and Pack	Full		Full	
	Inventory Reports	Full	Full	Full	
	Inventory Audit Report	Full	Full	Full	Full
	Inventory Valuation Simulation Report	Full	Full	Full	Full
Production	Bill of Materials	Full	View	Full	
	Production Order	Full		Full	View
	Procurement Confirmation Wizard	Full	Full	Full	
	Receipt from Production	Full		Full	View
	Issue from Production	Full		Full	View
	Update Parent Item Prices Globally	Full			
	Product Reports	Full	Full	Full	
MRP	Forecasts	Full			
	MRP Wizard	Full			
Service	Order Recommendation	Full			
	Service Call	Full	Full		
	Customer Equipment Card	Full	Full		
	Service Contracts	Full	Full		

	Solution Knowledge Base	Full	Full		
	Service Reports	Full	Full		
HR	Employee Master Data	Full			
	Human Resources Reports	Full			
Reports	Set Default Layout for Document	Full	Full	Full	Full
	Modify Print Layouts	Full			
	Query Manager	Full	Full	Full	Full
	XLR	Full	Full	Full	Full
General	Form Settings	Full	Full	Full	Full
	Calendar	Full	Full	Full	Full
	Messages / Alert Overview	Full	Full	Full	Full
	Formatted Search	Full	Full	Full	Full
	Create User-defined Fields & Tables	Full			
	Use User-defined Fields & Tables	Full	Full	Full	Full
	Drag & Relate	Full	Full	Full	Full
	My Menu	Full	Full	Full	Full
SAP Add-ons	Bank Transaction Handling Facility (#)	Full			Full
	Copy Express	Full			
	DATEV FI Interface (#)	Full			Full
	ELSTER Electronic Tax Return (#)	Full			Full
	Fixed Assets (#)	Full			Full
	Electronic File Manager	Full			
	Intrastat (#)	Full			Full
	Microsoft Outlook Integrations	Full	Full	Full	Full
	Payment Engine (#)	Full			Full
	Screen Painter	Full			
	XL Reporter	Full	Full	Full	Full
SAP Partner Add-ons	Run SAP Partner Add-ons	Full	Full	Full	Full
Mobility	Mobile Application for iPhone & iPad	Full	Limited to CRM	Limited to Logistics	Limited to financials

(#) Country specific functions. Please contact us for more information

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